



# CommPay by Iress

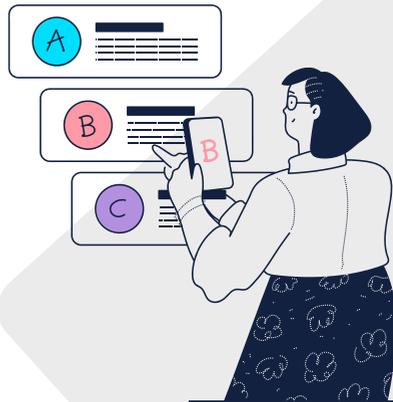
Now with integrated payments – do more with CommPay



**CommPay is a scalable revenue management solution designed for advice businesses of all sizes – from practices to licensees, enterprise, and corporate groups.**

It simplifies and automates statement processing, payment reconciliation, and revenue tracking. Fully integrated with Xplan, CommPay ensures accuracy, saves time, and delivers real-time visibility across your financial operations.

Now it can completely transform your revenue processes, with end-to-end invoicing and payment management.



### **Smarter revenue management, end-to-end invoicing & payments**

Back-office teams can spend a lot of time manually reconciling client invoice payments. Identifying the right customer and matching payments to invoices can be slow and error-prone.

This creates extra work, delays reconciliation, and increases the risk of mistakes.

## **More power. Less paperwork.**

With end-to-end invoicing and payments now part of the CommPay experience, the manual steps involved in reconciling invoices are removed.

By integrating with a third-party payment platform, practices can issue invoices with a payment link, and payments can be automatically matched against outstanding invoices.

This applies to:

- **One-off invoice payments** like Plan Fees
- **Recurring invoice payments** like ongoing advice fees

It means that licensees no longer need to upload fee payment files or manually reconcile payments. It removes the need for manual chasing and moving between different systems — making the entire end-to-end process faster and more powerful.

## Why CommPay makes a difference.

CommPay is a revenue management tool that simplifies remuneration and revenue advice processes for financial advice businesses.

It does this by helping to:

- Upload and process statements
- Reconcile payments
- Split revenue

Fully integrated with **Xplan**, CommPay helps practices and licensees stay in control of revenue with greater accuracy and less effort.

### Revenue management, simplified.

CommPay automates manual processes that typically slow down back-office teams. Use it to:

- Reduce errors through automated revenue processing and reconciliation
- Ensure precise tracking and reporting within your existing ecosystem
- Adapt business needs with powerful reporting and real-time visibility.

### Now with Payment-Enabled Invoicing

The latest CommPay end-to-end invoicing feature, helps you to:

- Avoid suspense transactions and manual reconciliation issues
- Ensure faster, more reliable direct debit payments
- Gain real-time payment insights directly within Xplan.

With payment-enabled invoicing, your practice can bill seamlessly, and your clients get a smoother experience, saving everyone valuable time.

## Want to know more?

Visit <https://www.iress.com/software/financial-advice/commpay/> to find out more. Or get in touch today.

